



BOCA GRANDE
HEALTH CLINIC
FOUNDATION

IMPACT REPORT

fiscal year October 1, 2024–September 30, 2025



ONE COMMUNITY | ONE CAUSE | ONE EXCEPTIONAL STANDARD OF CARE

OUR MISSION

The Boca Grande Health Clinic Foundation serves as the lifeline to the Clinic, ensuring that exceptional healthcare services are available for Gasparilla Island residents and workers.

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Foundation Staff



Debbie Frank
Executive Director



Josh Cross
*Development Systems
Administrator*



Leanna Voronin
Administrative Assistant

A MESSAGE

from the Foundation Board Chair and Executive Director



Dear Friends,

For more than 23 years, the Boca Grande Health Clinic Foundation has helped ensure that our island community has access to exceptional healthcare, 24 hours a day, 365 days a year. This work is made possible by the generosity of donors who believe in the importance of having trusted care close to home.

HONORING THE PAST

In establishing the Foundation, community leaders recognized that the unique character of Boca Grande – seasonal residents, a small year-round population, and the costs of operating on a barrier island – made it impossible for the Clinic to be financially self-sustaining. They built a foundation to safeguard the Clinic's future, ensuring that no matter the challenges, high-quality healthcare would remain within reach for everyone who lives and works on the island. We honor that foresight and the legacy it created.

SUPPORTING TODAY'S NEEDS

In recent years, Boca Grande has faced its share of challenges. Through it all, the Clinic has remained steadfast in its mission to care for the island's residents and workers.

Thanks to the extraordinary generosity of donors, the Foundation's Annual Fund continues to bridge the gap between the Clinic's operating revenue and the true cost of care. Your support sustains the Clinic's defining strengths — board-certified physicians and expert care teams, same-day appointments when needs arise, time for meaningful visits, personalized care, and 24/7 access to physicians who know their patients and understand their needs.

BUILDING THE FUTURE TOGETHER

Now, we look ahead with great optimism. The Clinic of the Future is well underway, with an opening planned for May 2026. The new facility will provide physicians and care teams with the space and technology needed to continue delivering exceptional care on the island for decades to come, while preserving the personalized approach that has long been a hallmark of the Clinic. We are encouraged by the remarkable progress made so far and by the promise of what lies ahead. This progress is made possible by the vision and generosity of this community.

We are deeply grateful for your partnership. Together, we honor our past, sustain the Clinic today, and build an even stronger future for generations to come.

With gratitude,

A handwritten signature in black ink that reads "Judd Gregg".

Senator Judd A. Gregg
Chairman, Boca Grande Health Clinic Foundation

A handwritten signature in black ink that reads "Debbie Frank".

Debbie Frank
Executive Director, Boca Grande Health Clinic Foundation

Another Year in the Books

Hank Wright Memorial Golf Tournament a Big Hit!

In a celebration of the wonderful resiliency of the Boca Grande community and the Boca Grande Health Clinic, the 31st Annual Hank Wright Memorial Golf Tournament was held on Friday, April 4, 2025, at Lemon Bay Golf Course.

We are incredibly grateful to all the teams, sponsors, and generous donors whose continued support makes this special event possible year after year. Your participation not only honors the legacy of Hank Wright, but also directly benefits the Boca Grande Health Clinic, helping us provide exceptional healthcare to the community we all love.

Thanks to the generosity of all involved!

Let's hear it for the winners:

1st Place:

*Lindsey Waterhouse, Jean Halsell,
Kathy Berry, and Vicky Winterer*

2nd Place:

*Ed Sagarese, Aaron Memon,
Jane Adrian, and Reyn Guyer*

3rd Place:

Kathy & Judd Gregg and Carrie & Bill York



And a special thanks to our sponsors:

Arthur Hall Insurance
Pamela and Dan Bayly
DeAngelis Diamond
John DeLaVergne
Fran and John Edwardson
Ferguson & McMullen
Grande Aire

Gregg Family in Honor of Emily Haly
Sharon and Dave Habiger
In Honor of Doctors and Nurses
Lilly Family
Susan Behan and Chad Loebis
McHugh-Porter Builders Macfarlane
Jim Murphy

Phillips Landscaping
Sarasota Memorial Healthcare
Foundation
Jeanie and Bayne Stevenson
Carol and Doug Stewart
Carrie and Bill York

Be sure to mark your calendar for Friday, April 10, 2026,
for the 32nd Annual Hank Wright Memorial Golf Tournament!



The Difference You Make

Every visit, every service, every moment of care is made stronger through donor support. The Boca Grande Health Clinic, Inc. is dedicated to providing personalized primary and same-day (urgent) healthcare to Gasparilla Island residents and workers.

Based on fiscal year 2025

**DEDICATED
CARE TEAM**

16



**24/7
365**

A physician is on duty after hours, weekends and holidays by phone

approaching
7,000
patient visits
a year

THREE

Board-certified primary care physicians specializing in emergency medicine, family practice and internal medicine

FOUR

Admin & Patient Reps

FOUR

Registered Nurses

ONE

Licensed Practical Nurse

THREE

Medical Assistants

ONE

Radiology Technician

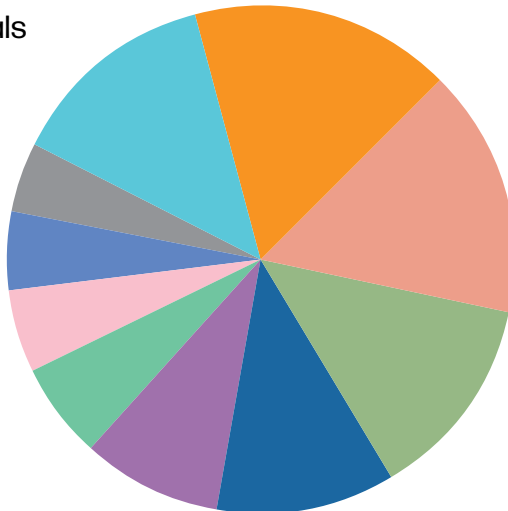
Specialist Referrals

1,500 Referrals to Specialists in FY 2025



Top 10 Specialty Referrals

- Imaging
- Physical Therapy
- Gastroenterology
- Orthopedics
- Cardiology
- Urology
- Neurology
- Dermatology
- Oncology
- ENT



BEHIND THE SCENES:

- In a typical season, the Clinic's referral coordinator makes in excess of 1,000 calls on behalf of patients.
- Every referral is logged and monitored for scheduling and completion.



Patient Experience:

95%

Current Patient
Satisfaction



Clinical Highlights



341

X-Rays



259

Immunizations



1,197

Onsite Lab Tests



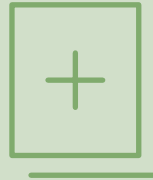
107

Acupuncture
Treatments



**Because
of You**

Your donations to the Foundation help ensure that residents and workers on Gasparilla Island can receive timely, high-quality care, close to home. Your generosity keeps essential healthcare available when and where it is needed most.



A Major Step Forward: Epic and MyChart

During the fiscal year, the Clinic implemented Epic, a new electronic health record, and launched MyChart, the patient portal that helps patients and the Clinic care team stay connected. With MyChart, our patients can view test results and visit information, send secure messages to the Clinic team, request prescription refills, and keep specialist notes and reports folded back into their overall care plan.

Access When It Matters Most



Same-Day (Urgent)
Care Visits

3,500



47

Home Visits



Primary Care Visits

3,500



Average calls a year

6,000

Answered by a real person;
no voice mail or bots!

Endowment Fund Supporters

reflecting cumulative gifts received as of September 30, 2025

SHARP SOCIETY

In grateful appreciation to these individuals and foundations that have pledged or given \$500,000 or more.

Bayard Sharp Remainder Trust
Pam and Dan Bayly
Betsy Blau
Boca Grande Woman's Club
Jim Burke, Jr.
August A. Busch III Trust
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Laura and John Chadwick
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Edwarson Family Foundation
Kelley and Bill Farish
Sarah and Will Farish
Suzanne and Fred Fehsenfeld
Jennifer and Bud Gruenberg
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In grateful appreciation to these individuals and foundations that have pledged or given \$250,000 or more.

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In grateful appreciation to these individuals and foundations that have pledged or given \$175,000 or more.

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Monte Wallace
Gretchen Wolk

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In grateful appreciation to these individuals and foundations that have pledged or given \$100,000 or more.

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*Every effort has been made to assure the accuracy of gift listings and we apologize for any errors.
Please send corrections to the Foundation office at (941)964-0099 or mail@bghcfoundation.com.*

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*In grateful appreciation to these individuals
and foundations that have pledged or given
\$50,000 or more.*

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*In grateful appreciation to these individuals
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\$25,000 or more.*

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 Susan and Steven Wilson
 Mary Jo Wilson
 Emi and Buff Winterer
 June Wright
 Ingrid and Tim Yonker
 Linda and Brooks Zug



*This listing reflects cumulative gifts received
 as of September 30, 2025.*



**“Thankful for
 EVERYTHING!
 All we do is made possible
 by the generosity of the
 Foundation and its many
 contributors.”**

– Jonna Foos
*Director of Operations
 Boca Grande Health Clinic*

*Every effort has been made to assure the accuracy of gift listings and we apologize for any errors.
 Please send corrections to the Foundation office at (941)964-0099 or mail@bghcfoundation.com.*

Celebrating Our Donors Who Make It All Possible



Annual Fund Supporters

reflecting annual fund gifts received October 1, 2024 to September 30, 2025

1938 SOCIETY

In grateful appreciation to these individuals and foundations that have contributed \$10,000+ to the annual giving campaign

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Ellen and Lindsey Allen
Kaye and Jim Barker
Kim and Bill Bax
Lisa and Jonathan Bitting
Penn and Skip Branin
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Mary Campbell
Christina and Duncan Cocroft
William Collatos Family Foundation
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Cymaron Foundation
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Ellie and Pete Durno
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Gulf Coast Community Foundation of Venice
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Jenny and Flip Templeton
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Nancy and Tom Tussing
Happy van Beuren
Mary Ann and Michael Van Lokeren
Marjorie Webb
Donna and Ted Welsh
Barbara and Justin Wilson

1947 SOCIETY

In grateful appreciation to these individuals and foundations that have contributed \$5,000-\$9,999 to the annual giving campaign

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Renee and Pier Borra
Cynthia Burcham
Frannie and Gordon Burns
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Marny and John Sherman
Sarah and Peter Sherwood
Stephanie Speakman
Valerie and Ed Spencer
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STS Foundation
Lorri and Philip Swords
Corinna and Ronnie Waud
Vicky Winterer

1964 SOCIETY

In grateful appreciation to these individuals and foundations that have contributed \$2,500-\$4,999 to the annual giving campaign

Ayco Charitable Foundation
Ayco Charitable Foundation
Becton Family Foundation
Trudy and Steve Bernstein
Lucy Commoner and Dick Berry
Claire and John Bissell
Austin Brockenbrough

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Annual Fund Supporters continued

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Ann and Emmett White
Linda and Dan Wiggin
Kay Lynn Kretchmar and Donald Wiggin

1990 SOCIETY

In grateful appreciation to these individuals and foundations that have contributed \$1,000-\$2,499 to the annual giving campaign

Pat Agger
Joanne and Ralph Allen
Carol and Mark Ambrosius
Kathy and Mick Aslin
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In grateful appreciation to these individuals and foundations that have contributed \$500-\$999 to the annual giving campaign

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This listing reflects donations designated to the Annual Fund received October 1, 2024 to September 30, 2025.

PLANNED GIVING

In grateful appreciation to these individuals who have indicated a planned gift. Please consider leaving your own legacy by including the Boca Grande Health Clinic Foundation in your will or other estate plan—contact the Foundation to learn more about how a simple bequest can make a lasting impact.

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Laurie and Carol Dooge
 Candie Gammill
 The Clinic Staff

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A MESSAGE
from the Clinic CEO



This year feels different, better, on the island and at the Clinic.

Our days are no longer shaped by storm recovery. They are shaped by patient visits, follow-ups, and the steady rhythm of care. That return to normalcy is something we do not take for granted.

At the same time, just beyond our doors, construction continues on the Clinic of the Future—a visible reminder that while we care for patients today, we are also preparing for tomorrow.

Through it all, our focus remains on providing the personalized care our patients deserve while managing chronic conditions, evaluating new symptoms, reviewing test results, and helping them make informed decisions about their health. This season is a busy one, with full schedules and a steady stream of same-day needs. Because of your generosity, we are able to sustain board-certified physicians, an experienced clinical team, and physician availability 24 hours a day, 7 days a week, 365 days a year—ensuring patients have access to care whenever it is needed.

Thanks to your support, the Clinic added innovative tools such as the DermaSensor™ for early skin cancer detection and GI-MAP® testing to improve digestive healthcare. These join a growing suite of onsite services and technology that reduce the need to leave the island for care.

That same focus on keeping care close to home is guiding the work underway in our new Clinic facility. Expanded imaging and laboratory capabilities, enhanced telehealth, an onsite pharmacy, and dedicated rehabilitation space will further strengthen access for patients who prefer to receive care here rather than off-island—investments made possible by your continued support and belief in the importance of healthcare on this island.

On behalf of the Clinic team, thank you for the confidence you place in us, for your generosity, and for your trust. We are honored to serve you, and together, we are building a healthier future for Boca Grande.

With gratitude,

Mark Driscoll
Chief Executive Officer

Our Entire Community is the Beneficiary of their Expertise and Kindness

There is no adequate tribute to express my gratitude to all the doctors and nurses at our clinic. Our entire community is the beneficiary of their expertise and kindness. My late husband received the best and most thoughtful care as a patient of Dr. Ray James. He was truly there for both of us.

March 31, 2024 | Hebe Dowling Murphy

The Clinic of the Future



Exceptional Care, Close to Home

Thanks to the support of the Foundation and our community of donors, the residents and workers of Gasparilla Island will soon have access to:

- **Advanced imaging** with onsite CT and ultrasound, reducing the need to travel off island for essential diagnostics.
- **Expanded laboratory testing** to provide faster answers and treatment decisions.
- **Negative-pressure exam rooms** that strengthen infection control and patient safety.
- **Dedicated space for telehealth**, giving care teams the ability to provide care remotely and helping patients and caregivers connect with specialists without leaving the island.
- **An onsite retail pharmacy**, where prescriptions can be filled right on the island—faster, easier, and just steps from your doctor.
- **Physical, rehabilitation, and occupational therapy services** in a modern space with advanced equipment and a hydrotherapy pool—so patients of all ages can access therapies here at home.

What the new Clinic will bring in expanded services and modern spaces will only enhance the care you already know and trust. These improvements are designed to make care more efficient, which in turn allows our physicians and caregivers to do what they do best: spend the time needed with each patient, listening, answering questions, and providing truly personalized care.

On behalf of the Clinic and Foundation, thank you for the confidence you have placed in us. Your generosity is shaping a Clinic that honors the traditions of Boca Grande while ensuring that future generations can rely on exceptional care, close to home.

Building the Future, Strengthening the Promise

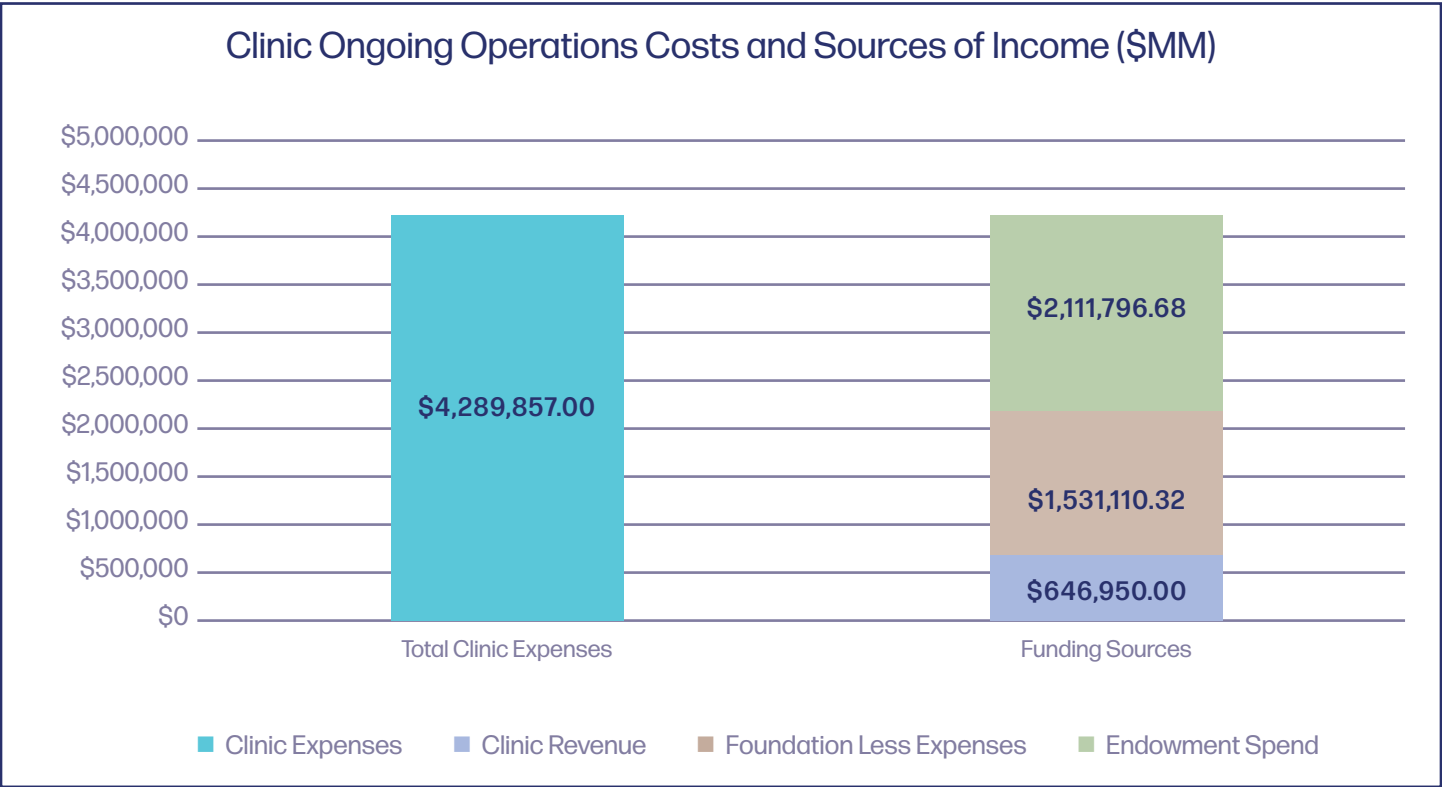


A financial overview of fiscal year October 1, 2024 – September 30, 2025

SUPPORTING CLINIC OPERATIONS: A COMMUNITY COMMITMENT

In recent years, the Clinic has generated between **\$900,000 and \$1 million** in annual revenue, a figure constrained by active hurricane seasons that impacted patient visits and disrupted overall clinical activity. During this same period, the true cost of providing high-quality, year-round medical care approached **\$4 million**. Given Boca Grande’s seasonal population, small year-round community, and repeated storm impacts, **philanthropy remains essential** to sustaining exceptional care close to home.

The Foundation provides the first and most critical layer of support, contributing over **\$3 million annually**. This includes approximately \$1.5 million generated through annual giving and other income, with the balance covered by the Foundation’s endowment. By using only investment earnings and **not drawing down principal**, this prudent stewardship protects the Clinic’s long-term stability and positioned us to undertake the Clinic of the Future with confidence.



As the chart illustrates, the endowment’s contribution fluctuates annually based on investment performance, Clinic revenue, and operating needs. This flexibility allows us to respond to unforeseen challenges—like back-to-back hurricane seasons—while maintaining our commitment to financial prudence.

BUILDING THE CLINIC OF THE FUTURE: VISION TAKES SHAPE

Campaign Overview

With the endowment at approximately **\$54 million**, the Foundation launched a **\$32 million Capital Campaign: \$27 million to build a new Clinic and renovate the existing facility, and \$5 million to strengthen the endowment.**

The endowment powers this vision. It bridges cash flow gaps and will help fund the estimated **15% increase** in future operating expenses.

► **Building Momentum: Fiscal Year 2023-2024**

Fundraising began quietly in the spring 2024, with early leadership gifts totaling **\$6.7 million**—a strong foundation of support that signaled community confidence in the project.

► **A Transformative Year: Fiscal Year 2024-2025**

Fiscal year 2024–2025 marked a significant acceleration in both planning and fundraising. Thanks to donor generosity and strong investment performance, the Foundation secured an additional **\$12.34 million** for the project, including capital campaign contributions and earnings on invested funds.

These funds were deployed with **\$3.78 million** invested in:

- Preconstruction services, permitting, and zoning
- Demolition and early construction activity
- Furniture, equipment, and project-financing interest

Although construction advanced meaningfully, multiple hurricanes in 2024 temporarily slowed onsite work, keeping expenditures lower than expected for this initial stage. After accounting for all revenues and expenditures, the project realized an **\$8.56 million increase in net assets**, all fully dedicated to the Clinic of the Future.

► **Looking Ahead: Fiscal Year 2025-2026 and Beyond**

Now entering the public phase of the campaign, momentum continues to build. Since the start of the fiscal year, the Foundation has secured an additional **\$11 million** in donations and pledges.

This brings the **total raised to date to \$30 million** - putting us within reach of our **\$32 million** goal. As the new Clinic nears completion, overall costs remain aligned with the initial budget.

Looking ahead, the expanded facility will require a larger annual commitment from the endowment to support enhanced services, modern infrastructure, and the elevated level of care our community expects and deserves. **Strengthening the endowment through the Capital Campaign** is the key to ensuring the Clinic can meet these increased operating needs **without compromising long-term stability.**

MOVING FORWARD TOGETHER

Today, the Clinic of the Future is becoming a reality because this community believes in exceptional healthcare on Boca Grande. **Your generosity ensures the Clinic will remain strong, resilient, and ready to serve generations to come.**

Honoring Our Partners in Progress

Building the Clinic of the Future, Together

For a list of Capital Campaign donors to date, visit: bghcfoundation.com/cotf

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*"I am sincerely grateful
to our donors and the
unwavering support of
the Foundation, that
makes what we
do here possible."*

– Cara Onofrio

*Patient Accounts Representative
Boca Grande Health Clinic*

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This listing recognizes donations designated to the Clinic of the Future capital campaign as of 3/25/26.



“Expressing appreciation for the donors who value the clinic and the quality healthcare offered so close to home.”

– Jenny Maday

*Registered Nurse
 Boca Grande Health Clinic*



**Every gift matters.
 Build the Clinic of the
 Future with us today.**

Donate Online at:

BGHCFoundation.com

By Mail: Boca Grande Health
 Clinic Foundation, PO Box 2340,
 Boca Grande, FL 33921

By Phone: 941-964-0099 or

In-Person: 330 Palm Ave,
 Boca Grande

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Support a Legacy of Healthcare Excellence

Opening its doors in 1947, the Boca Grande Health Clinic was organized by members of the community to provide convenient, high-quality, personalized healthcare to the island. It has a long history of community support with many individuals contributing their time and resources to ensure that the Clinic was and still remains a reality for the community. In return, the Clinic has supported the community's health as the only primary healthcare provider on the island.

The Clinic continues to thrive and contribute to the community's well-being thanks to the generous support of the Boca Grande Health Clinic Foundation. Now, you can be a part of protecting and building upon this legacy to create even greater healthcare opportunities for current and future generations.



For More Information, Please Contact Us:

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